



## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The annual general meeting (the “**Meeting**”) of the shareholders of Aleafia Health Inc. (“**Aleafia Health**” or the “**Company**”) will be held on Monday, June 28, 2021 at 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited financial statements of the Company for the year ended December 31, 2020 together with the auditor’s report thereon;
2. to appoint Manning Elliott LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
3. to elect the directors of the Company; and
4. to transact any other business that may properly come before the Meeting or any adjournment of the Meeting.

Out of an abundance of caution, to proactively deal with the public health impact of the novel coronavirus disease, also known as COVID-19, and to mitigate risks to the health and safety of our communities, shareholders, employees and other stakeholders, the Company will be holding the Meeting as an online-only meeting, which will be conducted via a web interface. Shareholders will not be able to attend the Meeting in person this year and are strongly encouraged to vote in advance of the Meeting by proxy, particularly to mitigate the risk of not being able to vote if their internet connection becomes unstable during the Meeting. Registered shareholders and duly appointed and registered proxyholders can attend the Meeting online at <https://web.lumiagm.com/495296439> where they can participate, vote, or submit questions during the live webcast of the Meeting.

Non-registered shareholders (being shareholders who hold their common shares through a brokerage firm, bank, trust company, trustee or other intermediary) are advised that if they wish to vote themselves or through a proxyholder at the Meeting, as a result of the virtual nature of the Meetings, they must undertake an additional step of registering proxyholders with the proxy agent of the Corporation, Computershare Investor Services Inc., after submitting their voting instruction form (“**VIF**”). Failure to register the proxyholder with the proxy agent will result in the proxyholder not receiving a username to participate in the Meeting and only being able to attend as a guest. **Non-registered shareholders who have not duly appointed themselves as proxyholder will be able to attend the Meeting as guests but will not be able to vote or submit questions at the Meeting. Non-registered shareholders who have not received a VIF or 16-digit control number or other Meeting materials should contact their brokerage firm, bank, trust company, trustee or other intermediary that holds their shares for assistance.**

If you plan to vote at a Meeting, it is important that you are connected to the internet at all times during such Meeting in order to vote when balloting commences. It is your responsibility to ensure internet connectivity for the duration of the Meeting. You should allow ample time to log in to the

Meeting online and complete the check-in procedures. For any technical difficulties experienced during the check-in process or during the Meeting, please see <https://www.lumiglobal.com/faq> for frequently asked questions and click on the ‘talk to agent’ chat bot for assistance. **Shareholders are encouraged to express their vote in advance of the Meeting by completing the form of proxy or VIF provided to them.**

The management information circular (the “**Circular**”) and form of proxy (or VIF) accompanying this notice provide additional information concerning the matters to be dealt with at the Meeting. Shareholders are reminded to review all information contained in the Circular prior to voting.

Only shareholders at the close of business on May 17, 2021 (the “**Record Date**”) are entitled to notice of and to vote at the Meeting or any adjournment or postponement thereof.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his or her place. If you are unable to attend the Meeting or any adjournment or postponement thereof, please read the notes accompanying the enclosed form of proxy and then complete, sign, and date the form of proxy and return it in the manner, time and to the location set out in the notes. The Company’s management is soliciting the enclosed form of proxy but, as set out in the notes, you may amend the form of proxy if you wish by striking out the names listed and inserting in the space provided the name of the person you want to represent you at the Meeting. **If you wish that a person other than the Company’s management nominees identified on the form of proxy (or VIF) attend and participate at the Meeting as your proxy and vote your common shares, including if you are a non-registered shareholder and wish to appoint yourself as proxyholder to attend, participate and vote at the Meeting, you MUST register such proxyholder after having submitted your form of proxy or VIF identifying such proxyholder.** Failure to register the proxyholder will result in the proxyholder not receiving a username to participate in the Meeting. Without a username, proxyholders will not be able to attend, participate or vote at the Meeting. To register a proxyholder, shareholders MUST visit <https://www.computershare.com/Aleafia> and provide Computershare Investor Services Inc. (“**Computershare**”) with their proxyholder’s contact information, so that Computershare may provide the proxyholder with a username via email.

Proxies must be deposited with Computershare no later than 10:00 a.m. (Toronto time) on June 24, 2021, or if the Meeting is adjourned or postponed, by 10:00 a.m. (Toronto time) on the second business day prior to the date on which the Meeting is convened. The Company reserves the right to accept late proxies and to waive the proxy cut-off, with or without notice. Non-registered shareholders should carefully follow the instructions of their intermediaries to ensure that their common shares are voted at the Meeting in accordance with such shareholder’s instructions.

### **Notice and Access**

The Company is using the notice and access procedure (“**Notice and Access**”) adopted by the Canadian Securities Administrators for the delivery of the Circular. Under Notice and Access, shareholders are still entitled to receive a form of proxy (or VIF) enabling you to vote at the Meeting. However, instead of receiving paper copies of the Circular, shareholders receive this notice of meeting which contains information about how to access the Circular electronically. Notice and Access reduces costs and is more environmentally friendly as it reduces the printing and mailing of documents.

For more information about Notice and Access procedures, please call Computershare toll-free at 1-866-964-0492.

## Websites Where Meeting Materials are Posted

The Circular is available on the following Notice and Access webhosting site by Computershare Investor Services Inc. (Canada): [www.envisionreports.com/Aleafia2021](http://www.envisionreports.com/Aleafia2021). The Circular is also available under the Company's profile on SEDAR at [www.sedar.com](http://www.sedar.com) and on the Company's website at [www.aleafiahealth.com](http://www.aleafiahealth.com).

## How to Obtain Paper Copies of Meeting Materials

Shareholders may request to receive paper copies of the current meeting materials by mail at no cost. **Requests for paper copies may be made using the control number as it appears on the form of proxy or VIF. To ensure shareholders receive the materials in advance of the voting deadline and date of the Meeting, all requests must be received no later than June 9, 2021.**

For registered shareholders with a 15-digit control number, they may request materials by calling toll free, within North America at 1-866-962-0498 or direct, from outside of North America at 1-514-982-8716. They will need to enter their control number as indicated on the form of proxy or VIF. To obtain paper copies of the materials after the date of the Meeting, they should contact 1-866-964-0492.

For non-registered shareholders with a 16-digit control number, they may request materials by calling toll free, within North America at 1-877-907-7643 and entering their control number as indicated on their VIF. To obtain paper copies of the materials after the date of the Meeting, they should contact 1-514-982-8716. Non-registered shareholders who have not received a VIF or 16-digit control number or other Meeting Materials should contact their brokerage firm, bank, trust company, trustee or other intermediary that holds their shares for assistance.

Please advise the Company of any change in your address.

## Questions

If you have any questions, please contact your broker or intermediary or Computershare Investor Services Inc. at 1-800-564-6253.

By Order of the Board of Directors

"Lea M. Ray"

Lea M. Ray  
Acting Chair of the Board  
Aleafia Health Inc.  
Dated this 20<sup>th</sup> day of May, 2021